



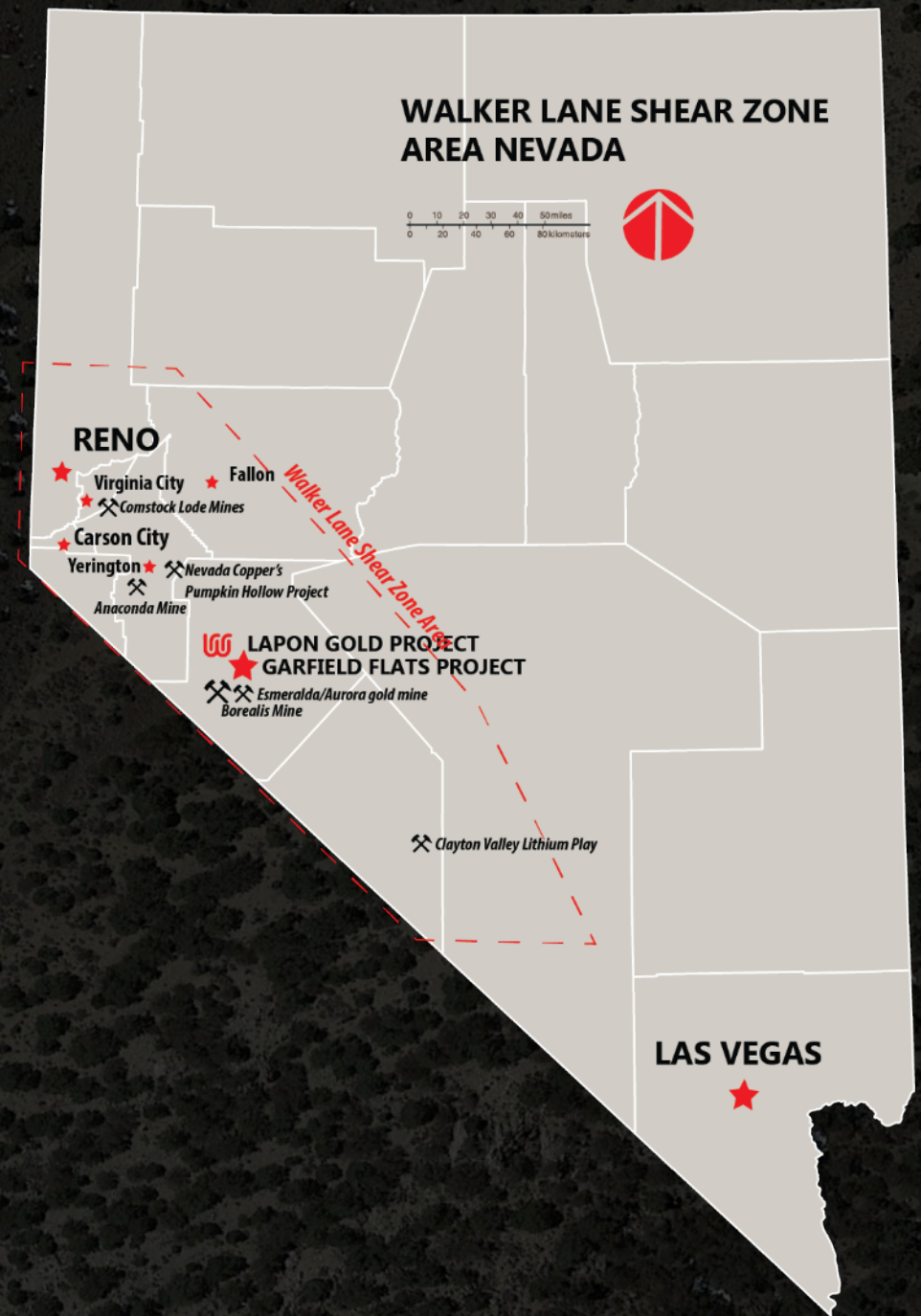
Walker
River
Resources

CORPORATE PRESENTATION APRIL 2020

FORWARD LOOKING STATEMENTS

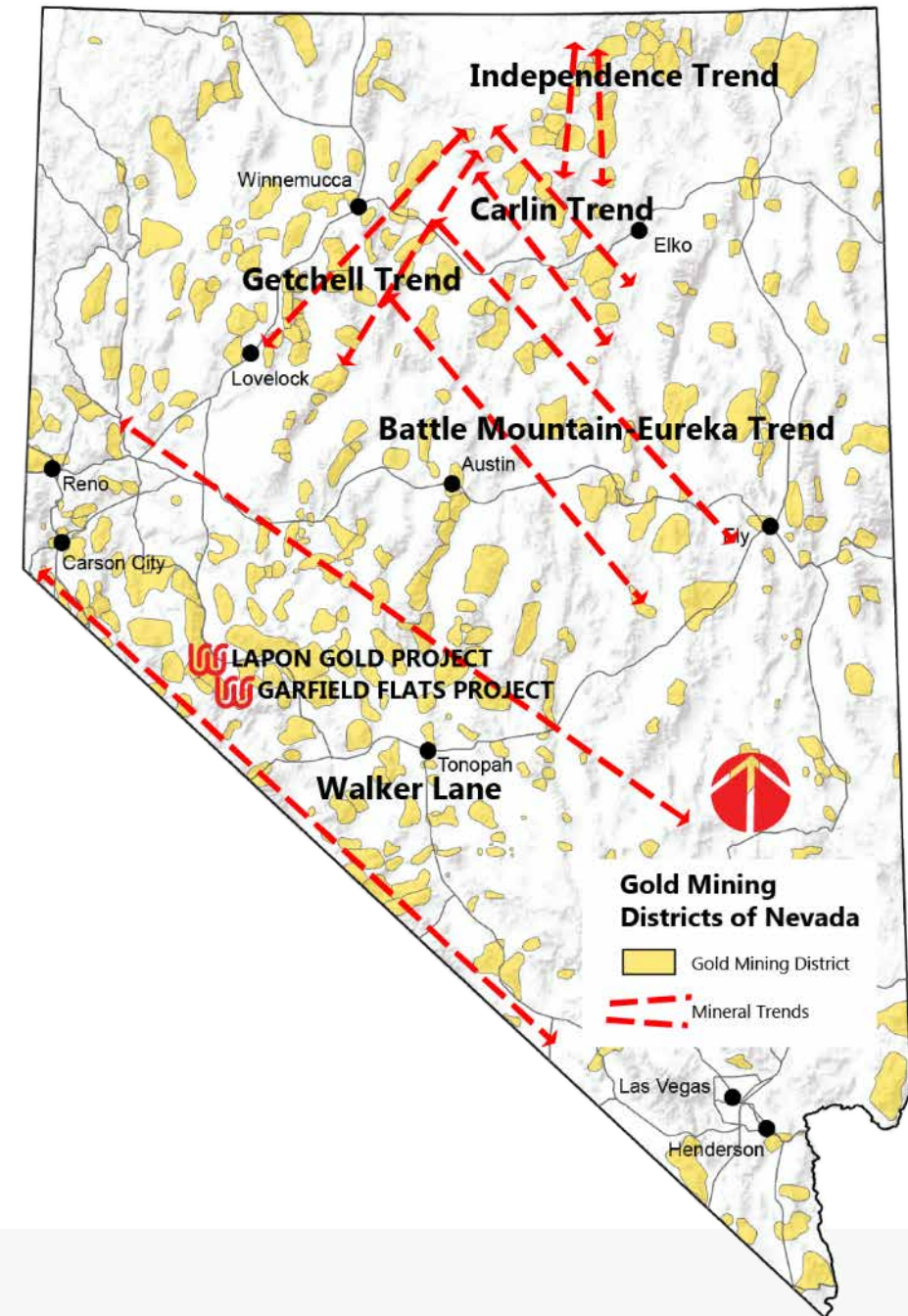
Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration plans with respect to the Property and the estimation of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include gold price volatility, change in equity markets, the uncertainties involved in interpreting geological data, increase in costs and exchange rate fluctuations and other risks involved in the gold exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of Walker River Resources. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information herein are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

LAPON GOLD & GARFIELD FLATS PROJECTS LOCATIONS



WALKER LANE SHEAR ZONE

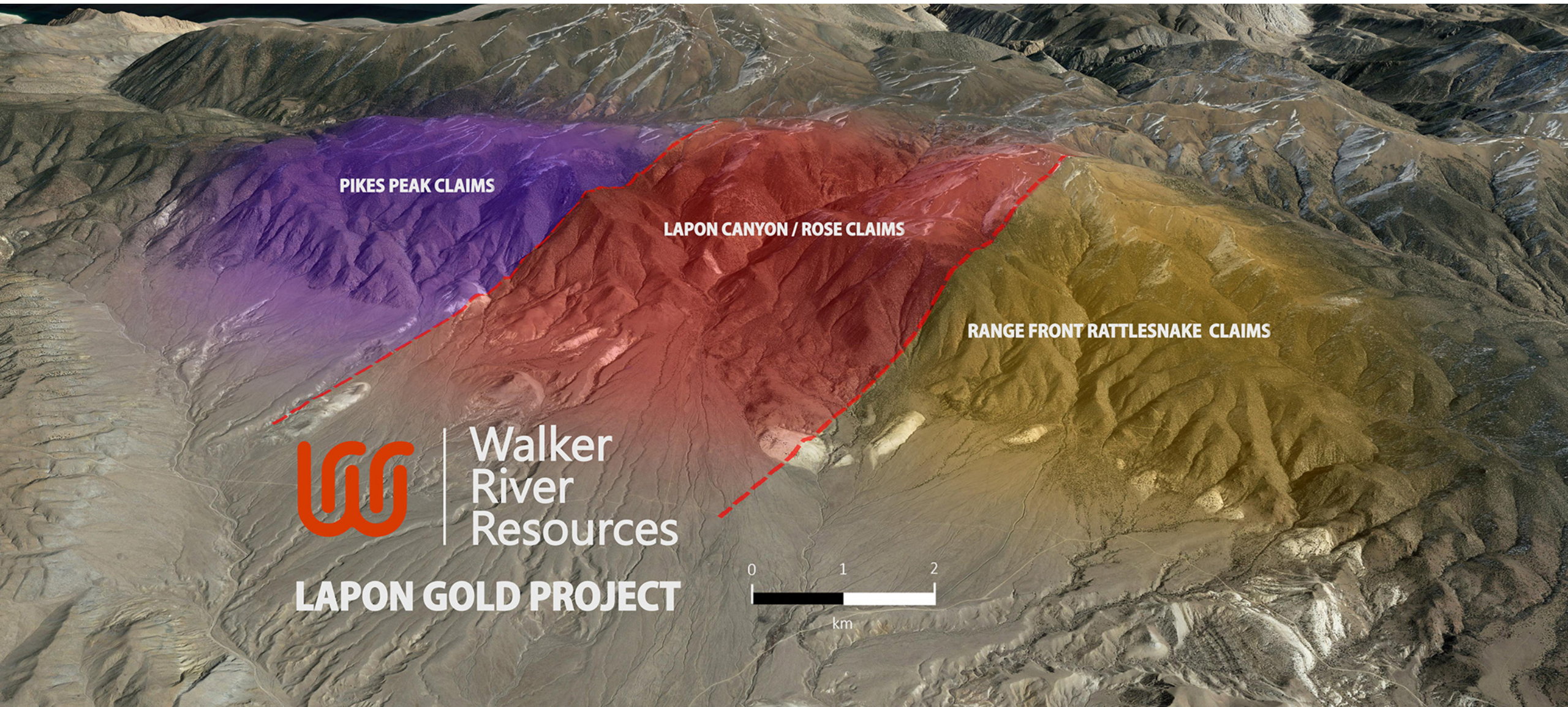
- The Walker Lane shear zone straddles the border between Nevada and California and has a long history of exploration and mining.
- The majority of gold deposits occur in the Walker Lane shear zone, which is a 100-km wide, NW trending structural corridor extending southeast from Reno towards Las Vegas.
- The Walker Trend has hosted historical gold producers such as the famous Comstock Lode silver/gold mine which is located to the north of the Lapon Gold Project. The Comstock Lode is one of the richest silver/gold mines ever found .
- The Esmeralda/Aurora mine, also on the Walker Trend and 25 km to the south-west of Lapon Gold Project, produced from one bonanza vein one million ounces of gold from only one hundred thousand tonnes of rock.



LAPON GOLD PROJECT HIGHLIGHTS

- Located in mining friendly Nevada.
- Fully Permitted
- Historical high grade gold mining in approx. 2000 feet of underground workings.
- Minimal modern day exploration.
- 2016, 2017, 2018 and 2019 Drill Programs returned significant new gold mineralization and verified the position and grades of presently inaccessible historical mined out areas.
- Discovery of previously unknown high grade mineralization and a potential porphyry system at Lapon Canyon.
- Developing a Regional Exploration Play with recently increased land holdings, that cover extensions of known and new mineralized areas at the Lapon Gold Project.
- The Rattlesnake Range front and Pikes Peak claims cover over 8 km of possible extensions of the range front zones to the west, north and south of Lapon Canyon.
- The Lapon Gold Project has significant exploration and expansion potential.

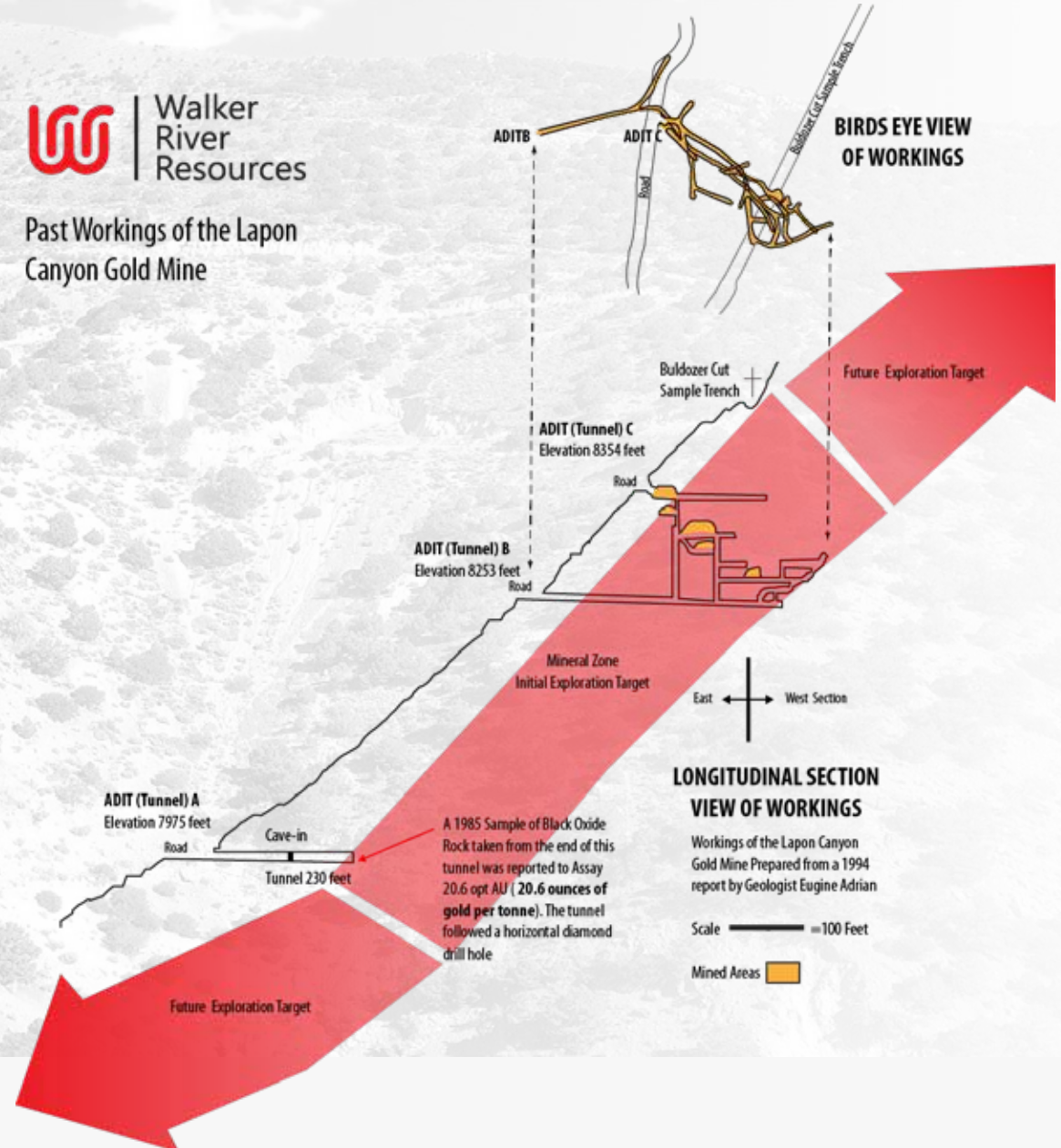
LAPON GOLD PROJECT CLAIMS



PLAN VIEW SHOWING MINERALIZATION WITH OLD MINE WORKINGS



Past Workings of the Lapon Canyon Gold Mine

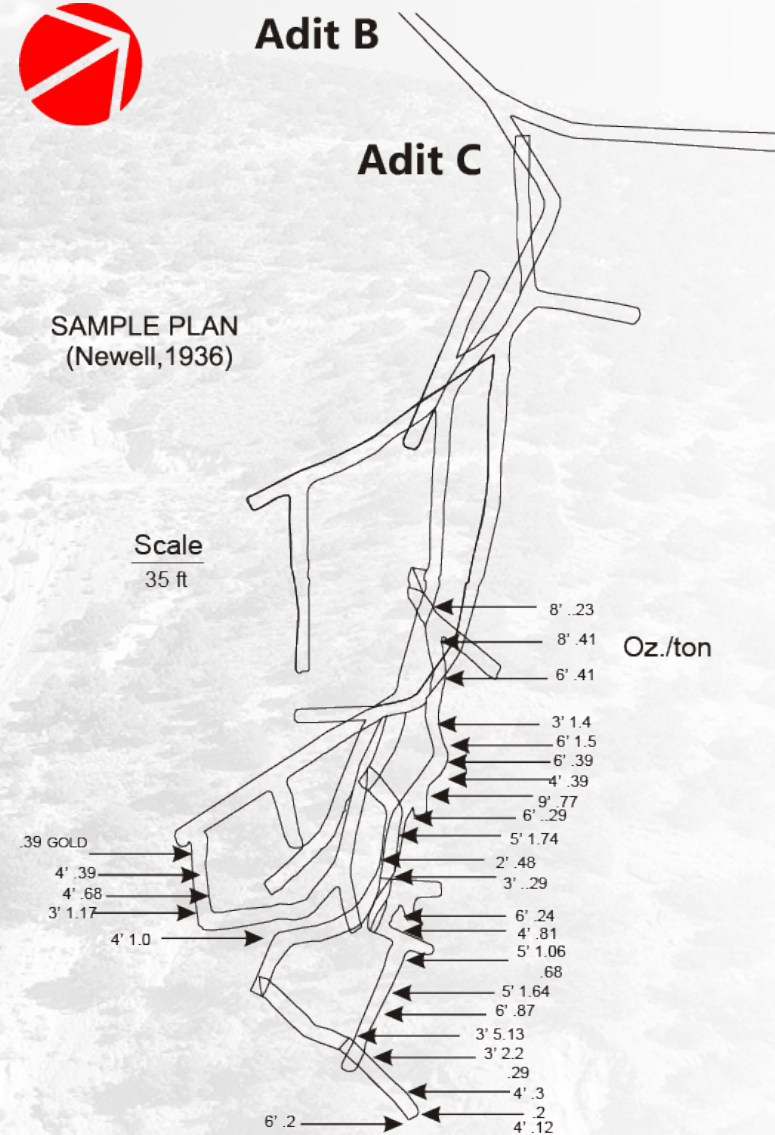


SAMPLE PLAN (NEWELL, 1936)

SAMPLE	CUT	oz/ton	g/pt Au
1	8'	0.23	7.86
2	8'	0.23	7.86
3	6'	0.23	7.86
4	3'	1.40	47.82
5	6'	1.50	51.24
6	6'	0.39	13.32
7	4'	0.39	13.32
8	9'	0.77	26.30
9	6'	0.29	9.91
10	½'	1.74	59.44
11	7'	0.48	16.40
12	3'	0.29	9.91
13	6'	0.24	8.20
14	4'	0.77	26.30
15	5'	1.06	36.21
16	5'	0.68	23.23
17	5'	1.64	56.02
18	6'	0.87	29.72
19	3'	5.13	175.24
20	3'	2.10	74.47
21	3'	0.29	9.91
22	4'	0.30	10.25
23	4'	0.20	6.83
24	4'	0.10	3.42
25	6'	0.45	15.37
26	???	0.33	11.27
27	4'	0.39	13.32
28	4'	0.68	23.22



SAMPLE PLAN
(Newell, 1936)



DRILL PROGRAM RESULT HIGHLIGHTS

2015

- The first two RC drill holes were designed to test the upper portion of the Lapon Rose zone. Key highlights of these initial results include:
 - RC drill hole LC 15-01 intersected 1.5m of 292 g/t Au at a depth of 18.3m-19.3m. RC hole LC 15-02 intersected 1.5m of 66.8g/t Au at a depth of 30.5m-32m, including 1.5m of 43.7g/t Au at a depth of 50.3m-51.8m.
 - RC drill hole LC-15-03 intersected 7.62 g/t Au over 19.8 meters.
 - RC drill hole LC 15-04 intersected a mineralized cross fault structure in previously unmineralized diorite

Drill Hole	From m	To m	Length** m	Assay* (g/t Au)
LC 15-01	7.6	19.8	12.2	8.41
Including	18.3	19.3	1.5	292.0*
LC 15-02	30.5	53.4	22.9	7.84
Including	30.5	32	1.5	66.8*
Including	50.3	51.8	1.5	43.7*
LC 15-03	7.6	25.9	18.3	7.62
Including	13.7	15.2	1.5	22.3
Including	19.8	21.3	1.5	21.1
LC15-04	56.5	61	4.5	8.25

*Grades cut to 34.28g/t Au (1 oz/ton)

**True widths approx. 65% in LC 15-01 & LC 15-03 and 70% in LC 15-02 & LC 15-04.

2016

- RC drill hole LC 16-10 intersected 77.62 grams per tonne gold over 12.2 meters uncut (15.38 g/t cut) from 54.9 to 67.2 meters.
- A second zone in RC drill hole LC 16-10 intersected 48.02 grams per tonne gold over 13.7 meters uncut (7.2g/t cut) from 1.5 to 15.2 meters.
- RC drill hole LC 16-11 intersected 39.17 grams per tonne gold over 9.2 meters uncut (10.5 g/t cut) from 15.2 to 24.4 meters.
- RC drill hole's 9, 10, and 12 were drilled in the Upper Lapon Rose zone in an altered sheared and faulted granodiorite and quartz monzonite porphyry.
- RC drill hole LC 16-10 was designed to verify the position of previously reported, presently inaccessible mined out area. The drill hole successfully intersected the mined out stope at the reported location and verified the width at some 8 meters at a depth of 68 meters. Notably, a grade of 207 g/t uncut was encountered immediately prior to intersecting the old mined out stope.

Drill Hole	From m	To m	Length** m	Assay (g/tAu) Un Cut	Assay* (g/tAu) Cut
LC16-10	1.5	15.2	13.7	48.02	7.21
Including	9.1	10.6	1.5	451	34.28
	54.9	67.2	12.2	77.62	15.38
Including	54.9	56.4	1.5	227	34.28
	61	62.5	1.5	207	34.28
	65.5	67	1.5	106	34.28
LC16-12	15.2	24.4	9.2	39.17	10.53
Including	15.2	16.7	1.5	207	34.28
	16.7	18.2	1.5	13.55	
	22.9	24.4	1.5	12.95	
LC16-09	13.7	18.3	4.5	9.69	

*Grades cut to 34.28g/t Au (1 oz/ton)

**True widths approx. 80% in LC 16-09,10, and 12.

DRILL PROGRAM RESULT HIGHLIGHTS

2017

- RC drill hole LC 17-14 intersected 12.85 grams per tonne gold over 9.2 meters from 10.6 to 19.8 meters.
- RC drill hole LC 17-13 intersected 21.03 grams per tonne gold over 3.0 meters from 22.9 to 25.9 meters.
- RC drill hole LC 17-19 intersected 18.6 grams per tonne gold (uncut) over 6.1 meters from 15.2 to 21.3 meters.
- RC hole LC 17-22 intercepted 8.86 g/t over 7.6 meters
- RC hole LC17-23 returned intercepts of 32.07 g/t over 6.1 meters (uncut), and 16.5 g/t over 15.2 meters (uncut).

2018

- LC 18-29 intersected 31.1 g/t Au (uncut) over 13.7 meters including 198 g/t (uncut) over 1.5 meters and 78.1 g/t (uncut) over 1.5 meters.
- RC drill hole LC 18-31 intersected 2.28 g/t Au over 42.7 meters at a depth of 24.4 meters and 159 g/t (uncut) over 1.5 meters at a depth of 83.8 meters.
- RC drill hole LC 18-31 intersected previously unknown old mine workings at 86.9 meters

Drill Hole	From m	To m	Length** m	Assay(g/t Au)	
				Uncut	cut*
LC 17-14	10.6	19.8	9.2	12.85	
Including	10.6	12.2	1.5	32.6	
Including	18.3	19.8	1.5	26.2	
	1.5	19.8	18.3	7.8	
LC 17-13	22.9	25.9	3.0	21.03	
Including	24.5	25.9	1.5	40.0	
	15.2	25.9	10.7	5.6	
LC 17-19	15.2	21.3	6.1	18.6	13.6
Including	18.3	19.8	1.5	53.4	34
LC 17-23	32	33.5	1.5	34.5	34
	44.2	50.3	6.1	32.07	17.22
Including	44.2	45.7	1.5	66.1	
Including	48.8	50.3	1.5	61.3	
	61	64	3.0	1.26	
	68.6	82.3	13.7	18.4	7.38
Including	71.6	73.1	1.5	133	
	76.2	77.7	1.5	30.7	

Drill Hole	From m	To m	Length** m	Assay (Au g/t)	
				Uncut	cut*
LC 18-29	12.2	25.9	13.7	31.1	
incl	15.2	16.7	1.5	198	
incl	19.8	21.3	1.5	78.1	
LC 18-31	24.4	67.1	42.7	2.28	
	83.8	85.3	1.5	159	34.28

*Grade cut to 34 g/t in LC 18-31

**True widths approx. 70% in LC 18-29 73% in LC 18-31

*Grade cut to 34 g/t

**True widths approx. 80% in LC 17-14

DRILL PROGRAM RESULT HIGHLIGHTS

2019

- RC drill hole 19-35 intersected 1.37 g/t over 22.9 meters that discovered a new altered and gold mineralized zone below granite approximately 400 feet south of the Company's previous drilling and discoveries on the Lapon Rose zone.
- RC drill hole LC19-42 intersected 96.03 g/t Au (uncut) over 13.7 meters, including 547.05 g/t Au over 1.5 meters, 115.38 g/t Au over 1.5 meters, and 199.06 g/t Au over 1.5 meters, at a depth of approximately 76 meters.
- RC drill hole LC19-43 intersected 94.81 g/t Au (uncut) over 6.1 meters including 305.25 g/t Au over 1.5 meters, and 73.86 g/t Au over 1.5 meters, at a depth of approximately 84 meters.
- RC drill holes LC 19-42 and LC 19-43 were only the second and third holes carried out in the new zone previously discovered in hole LC 19-35
- RC drill hole LC 19-45 intersected 346.4 g/t Au (uncut) over 1.5 meters at a depth of 3 meters at the Honey pot discovery.

Drill Hole	From (m)	To (m)	Length** (m)	Assay (Au g/t) uncut
LC 19-35	33.5	56.4	22.9	1.37
incl	33.5	47.02	13.7	2.01
LC 19-42	65.5	79.2	13.7	96.03
incl	65.5	67.07	1.5	547.05
incl	68.6	70.1	1.5	115.38
incl	77.7	79.2	1.5	199.06
LC 19-43	82.3	88.4	6.1	94.81
incl	82.3	83.8	1.5	305.25
incl	86.9	88.4	1.5	73.86
LC 19-45	1.5	3	1.5	346.4

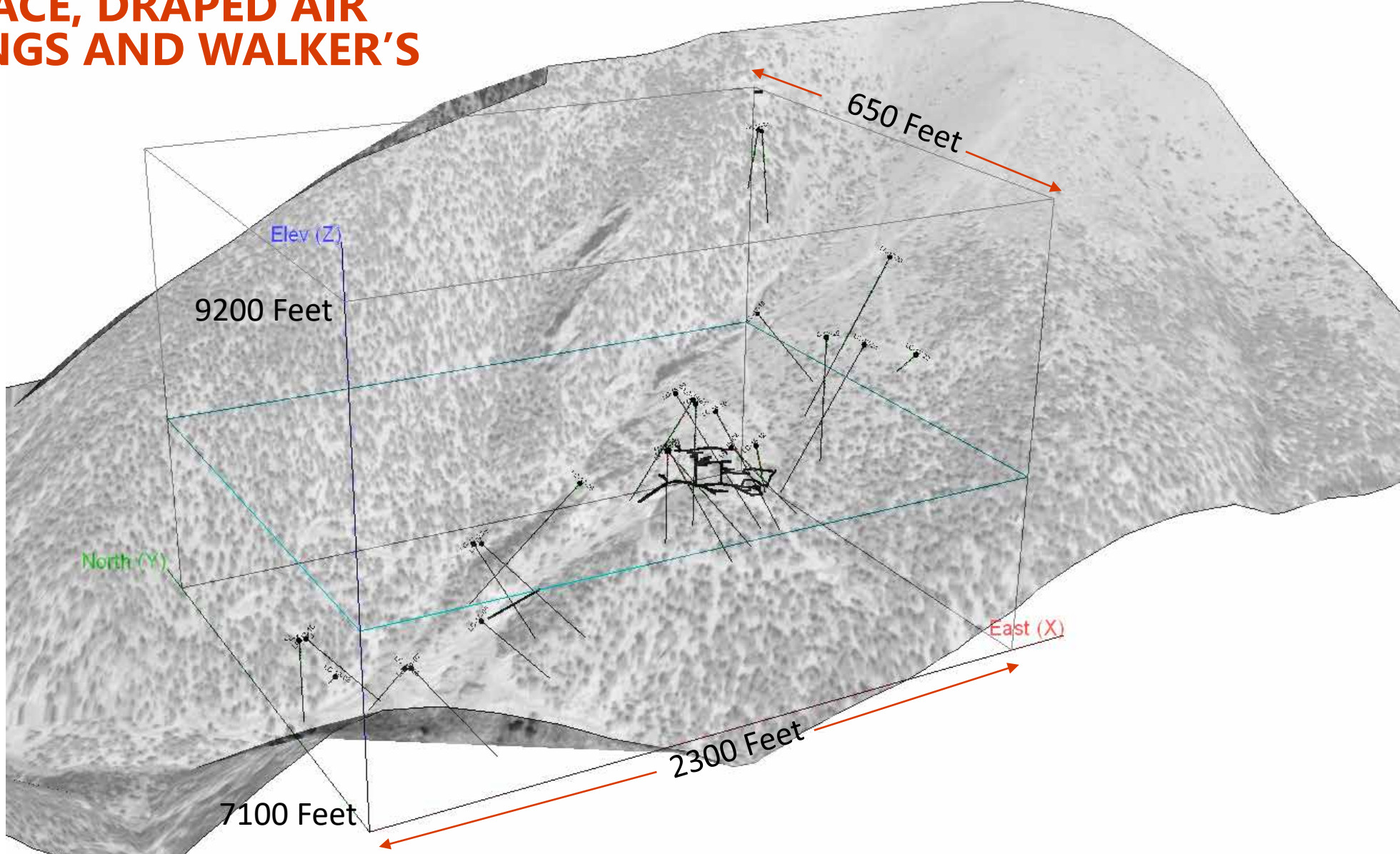
**True widths approx. 80%

LAPON CANYON DRILL HOLE LOCATION MAP

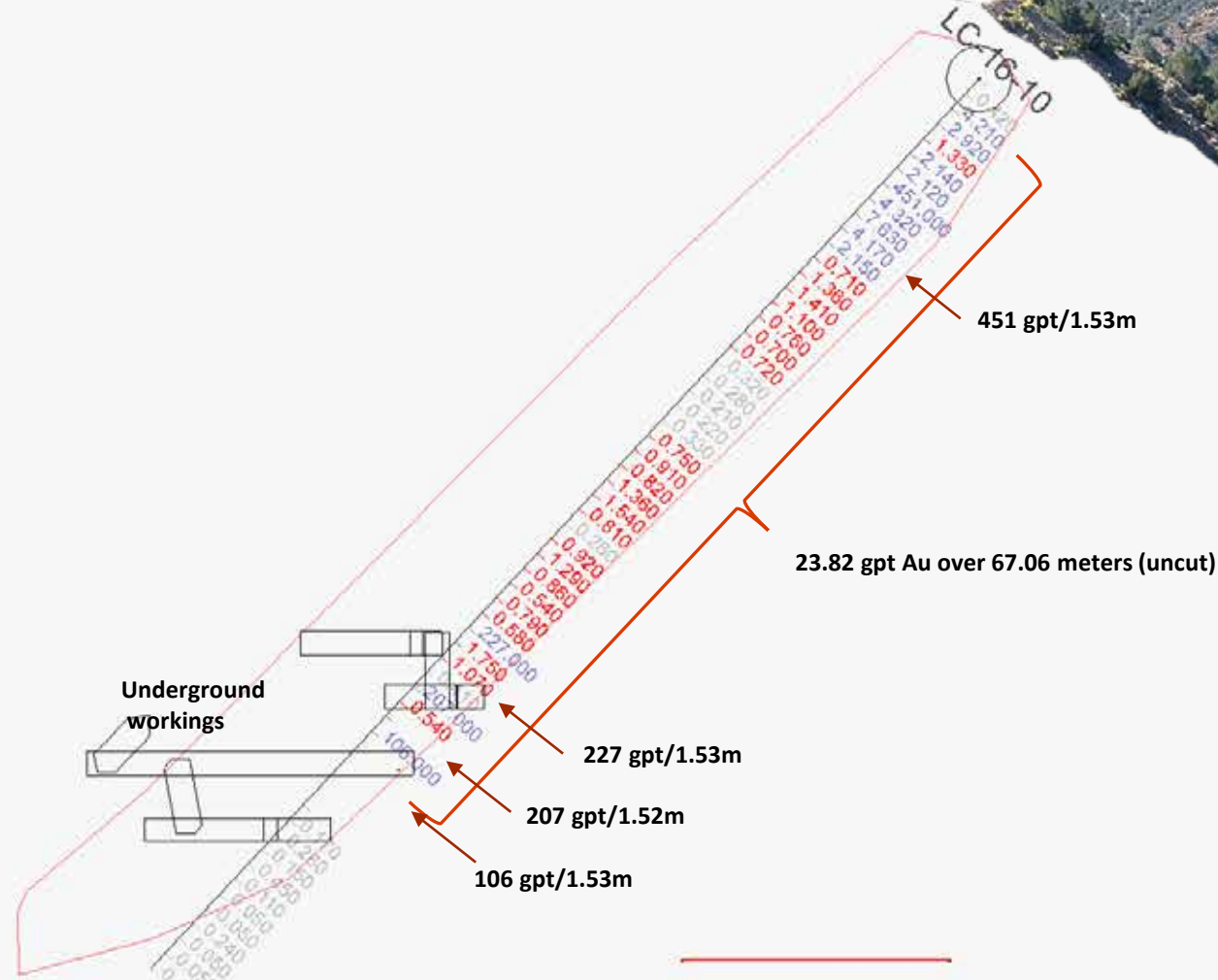


Lapon Gold Project
Lapon Canyon
Drill Hole Locations

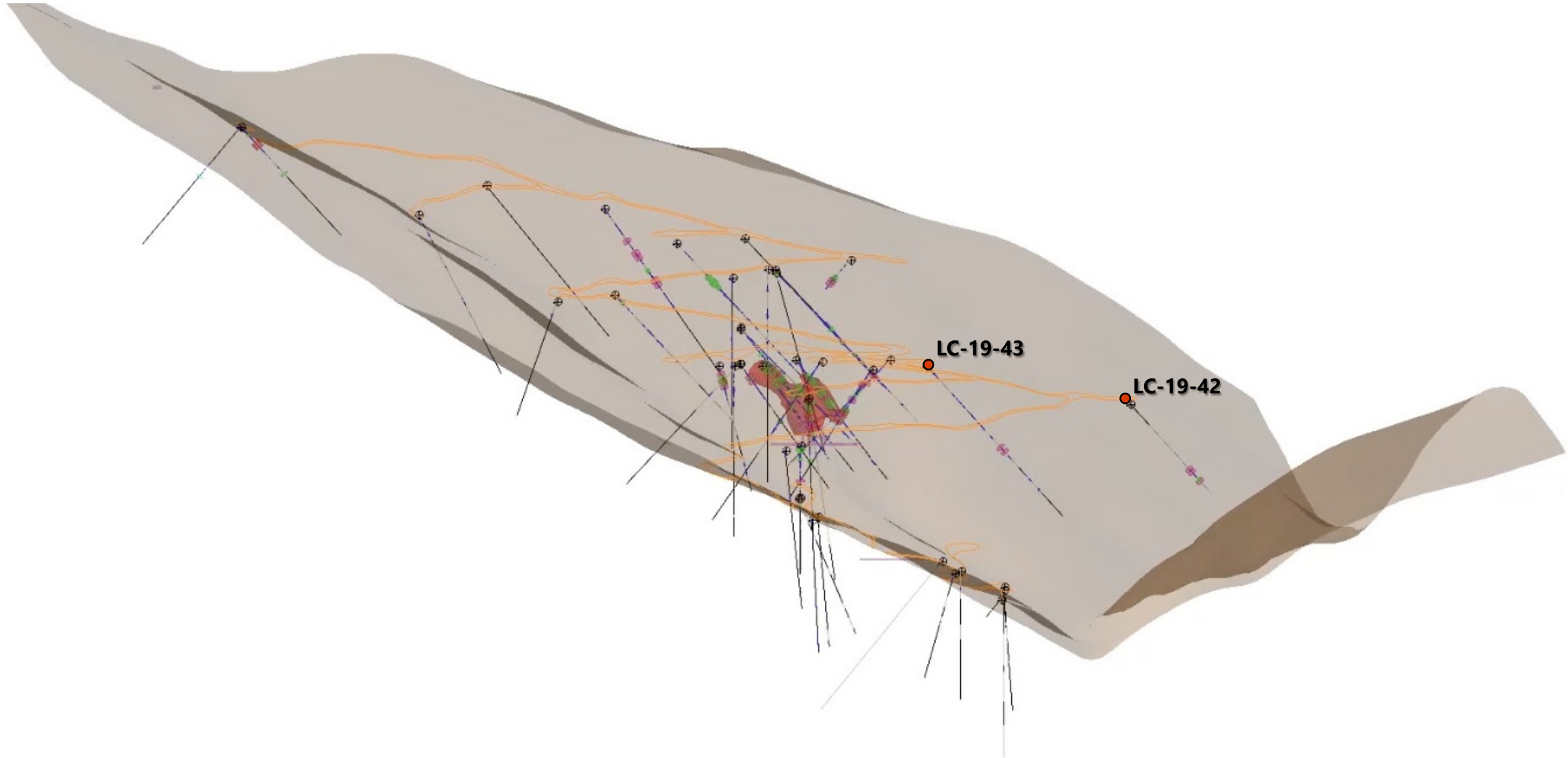
CONTOUR SURFACE, DRAPED AIR PHOTO, WORKINGS AND WALKER'S RC DRILL HOLES



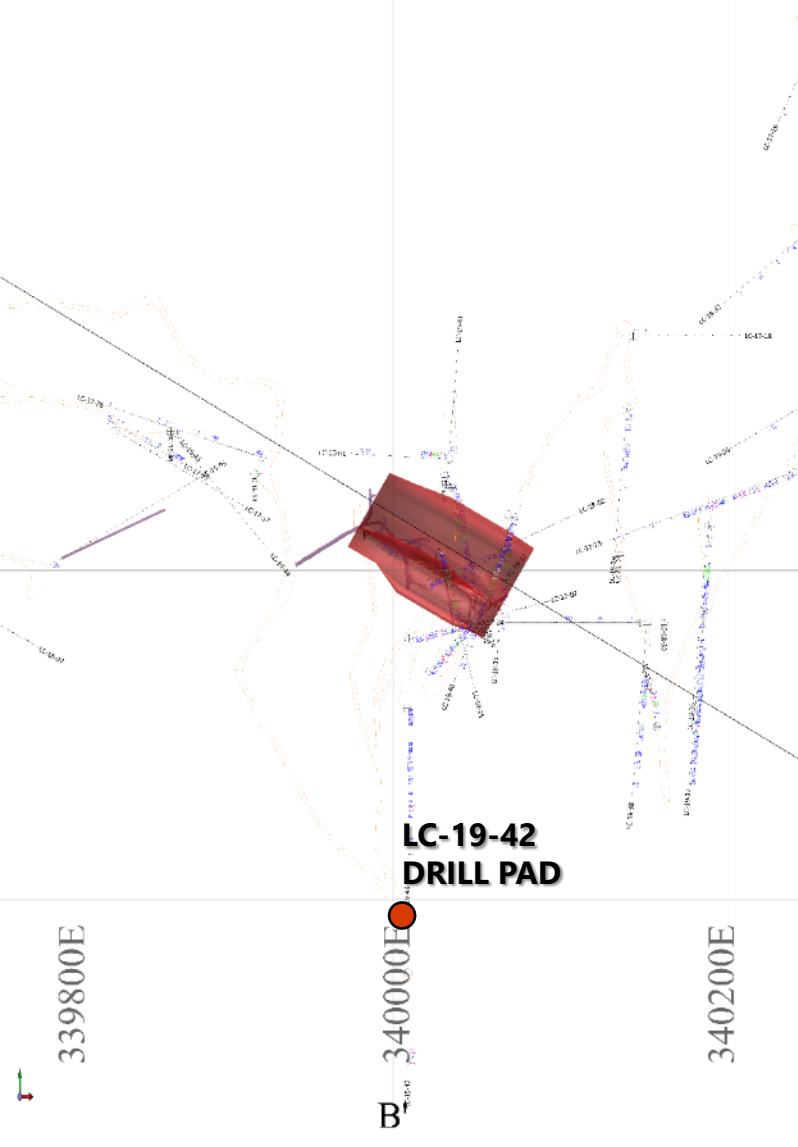
CROSS SECTION LOOKING WEST ON HOLE LC-16-10 SHOWING UNDERGROUND SAMPLING AND HISTORIC WORKINGS



DRILL PLAN WITH ROAD VIEW SHOWING MINERALIZATION & NEW DISCOVERY



PLAN VIEW WITH ROADS & LC-19-42 DRILL PAD



RANGE FRONT & RATTLESNAKE CLAIMS

- Recent discovery of an intensely altered silicified zone with sulphide mineralization on the range front of the Lapon Project. The zone consists of sedimentary rocks and shows evidence of historical workings and one Adit.
- Initial Prospecting Results returned an impressive 17.35 Au g/t (chip sample from inside Adit) Zone is trending and open to the North and South.
- Recently Acquired Rattlesnake Property, 15 unpatented lode claims on adjoining ground south hosting possible extensions of the Lapon project's recently discovery range front zone.
- Rattlesnake property contains numerous historical workings consisting of, several adits at different levels, underground workings with vertical shafts, and a network of existing roads providing access to connect all the historical workings.

Old Adit 17.35 Au g/t



RANGE FRONT AND RATTLESNAKE PROPERTY

SURFACE SAMPLES & PROPOSED DRILL HOLES



PIKES PEAK CLAIMS

- 2019 Regional mapping and prospecting programs on the Pikes Peak claims returned significant results
- Significant historical workings , consisting of milling facilities, adits, shafts (headframes), drifts, open cuts and prospect pits.
- Road access construction completed in late 2019.
- Planning and Permitting underway for initial drill program in early 2020

2019 PIKES PEAK PROSPECTING RESULTS

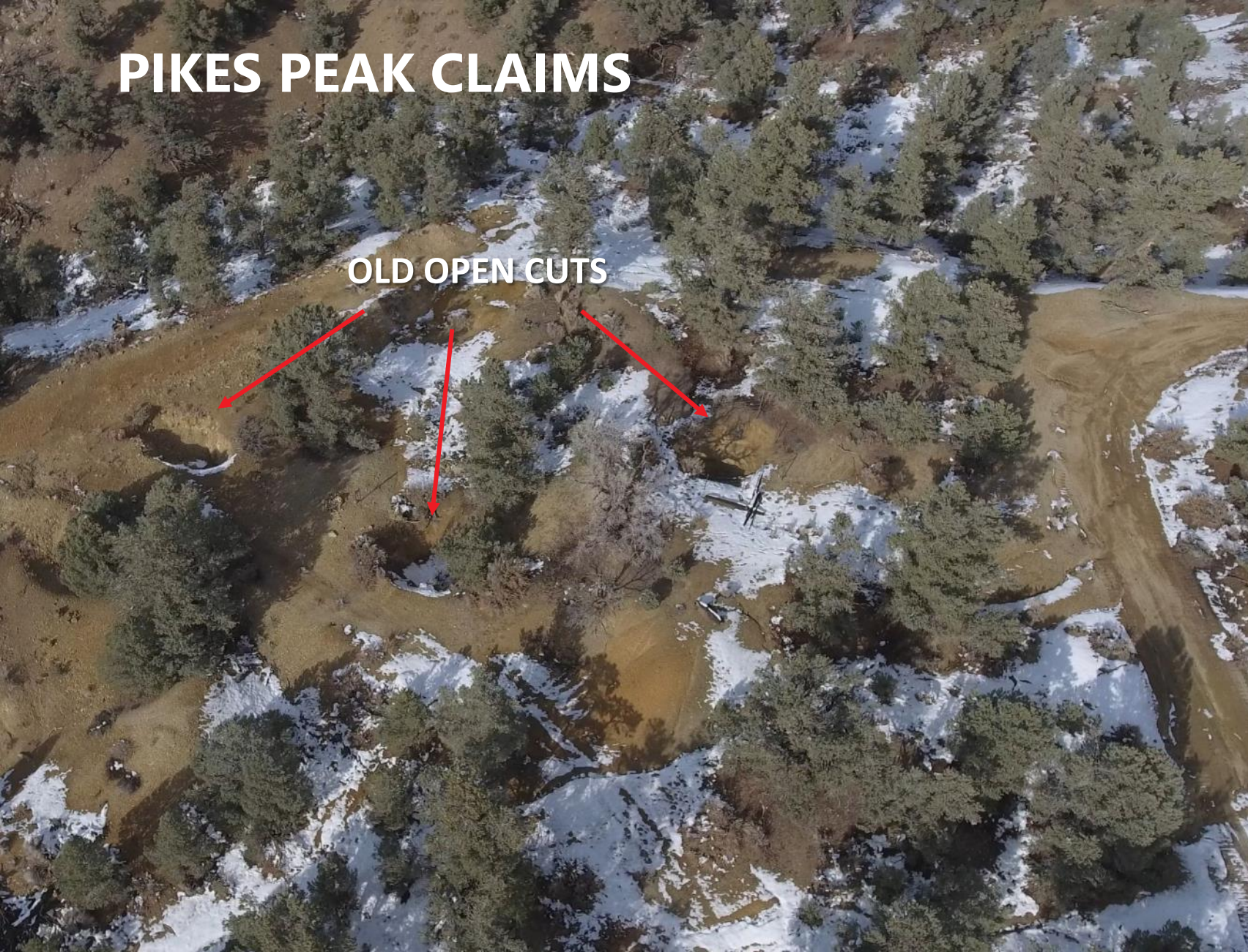
Sample Number	Zone	Material	Au g/t	Ag g/t	Cu %	Pb %
LN-1R	Pikes Peak	Outcrop	3.54			
LN-2R	Pikes Peak	Outcrop	5.33			
LN-3R	Pikes Peak	Outcrop	0.72		1.37	
LN-4R	Pikes Peak	Outcrop	1.28	8.17	0.26	
LN-5R	Pikes Peak	Outcrop	0.76	38.4	2.22	
LN-6R	Pikes peak	Outcrop	9.14	39	0.78	



Old Adit

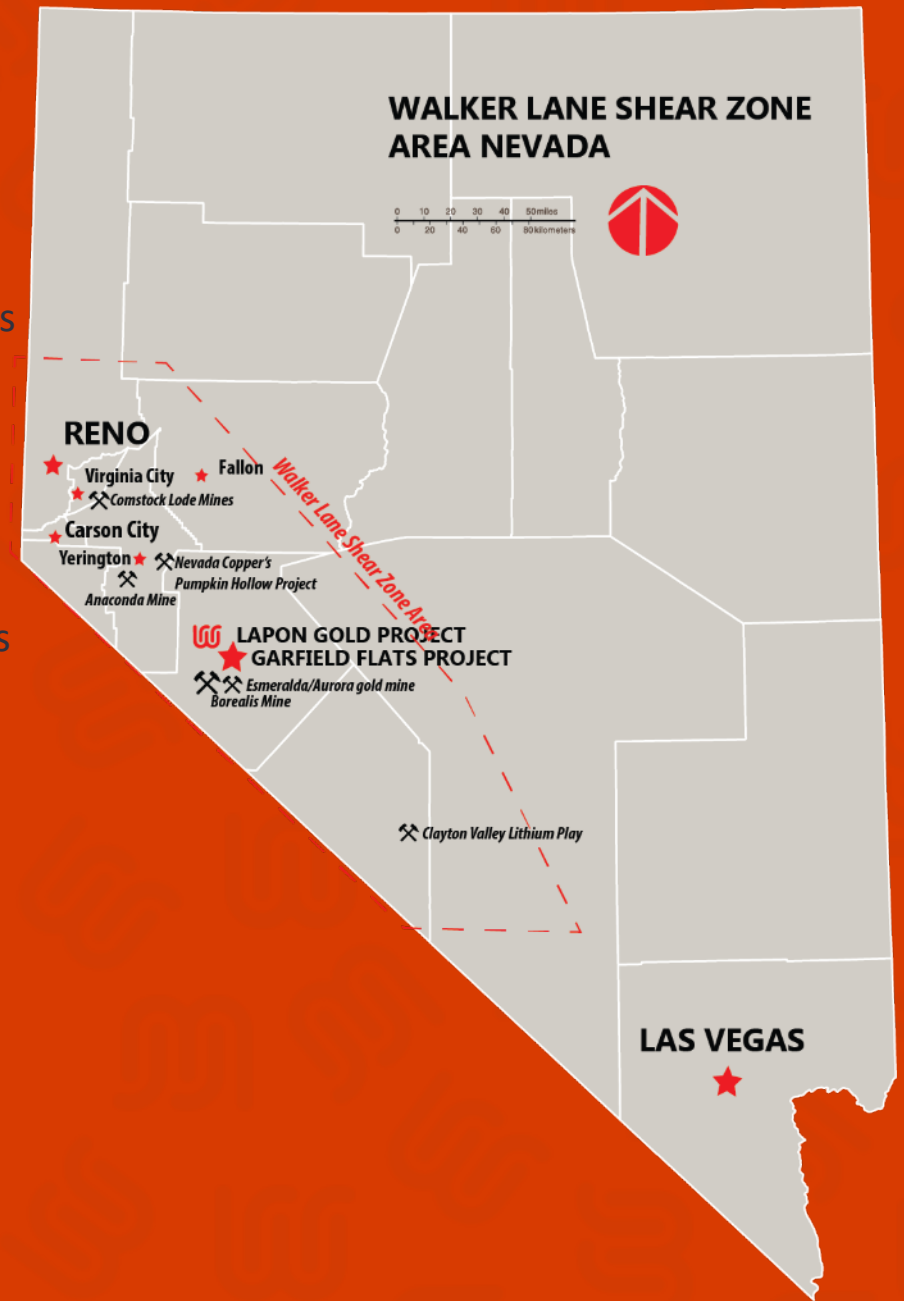
PIKES PEAK CLAIMS

OLD OPEN CUTS

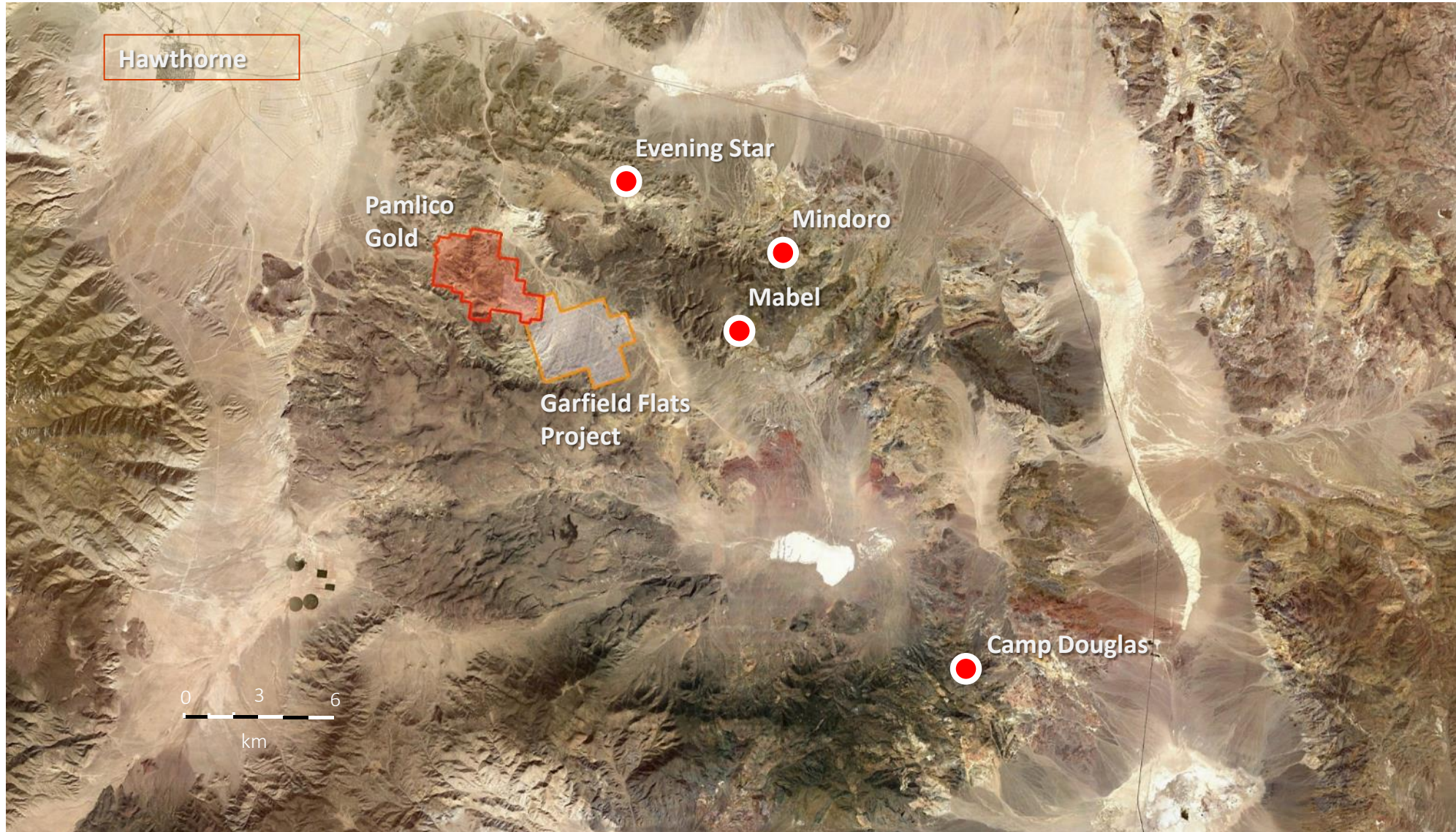


GARFIELD FLATS PROJECT HIGHLIGHTS

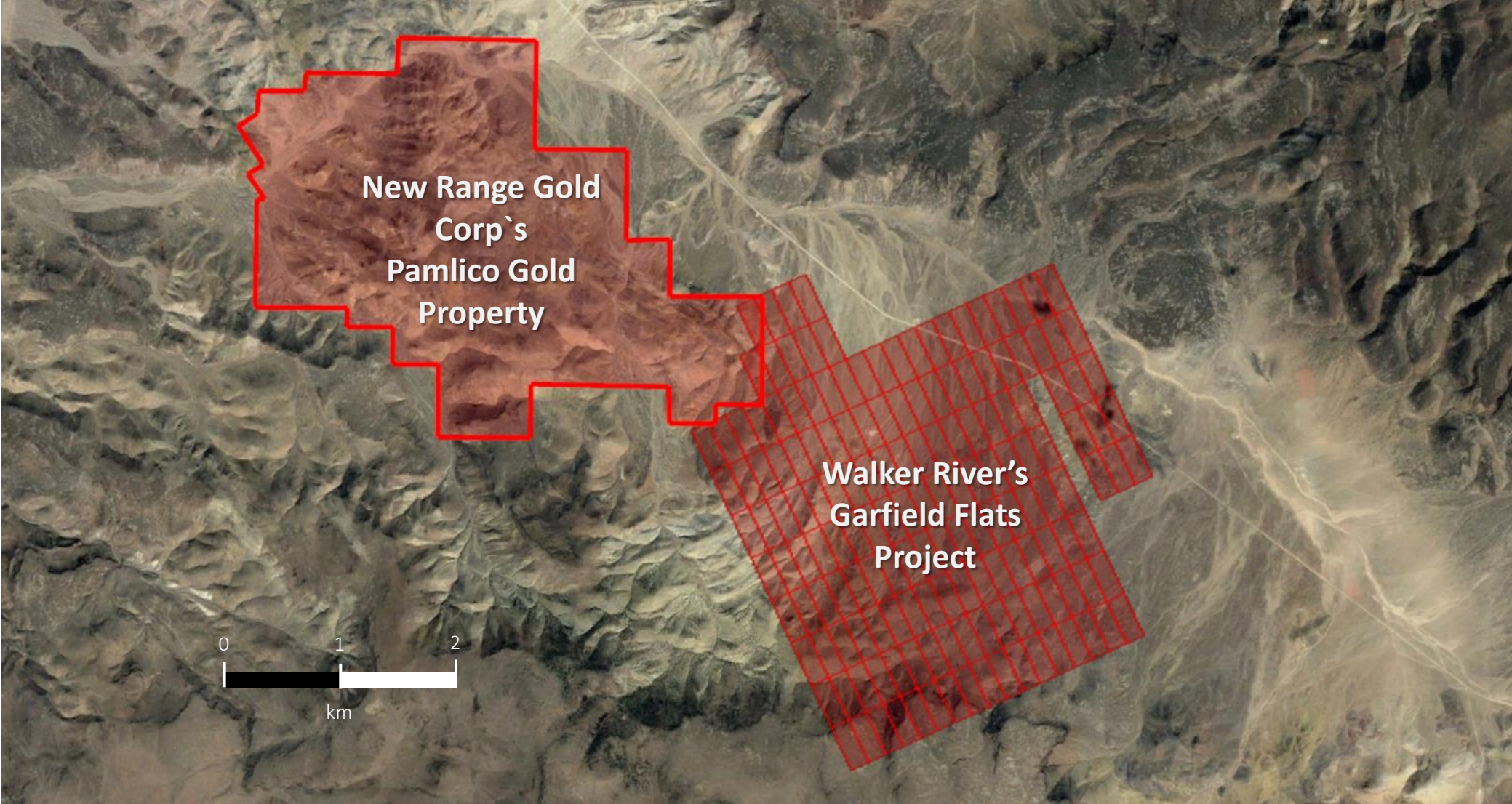
- Large land position consisting of 156 claims (3200 acres) in one of Nevada's historical highest grade mining districts.
- Minimal modern day exploration in district currently actively being explored.
- In close proximity to several past producing mines including the Bodie, Aurora, Borealis, Pamlico, Evening Star, Mabel, Mindoro and Camp Douglas Mines.
- Held by private interests for most of its history, Garfield Flats remains very underexplored.
- Small scale high-grade production history of gold and copper within property
- Exceptional potential for new discoveries on several exploration targets with multiple zones.
- Excellent infrastructure in place with year round access.
- Located in mining friendly Nevada, within the Walker Lane Shear Zone.



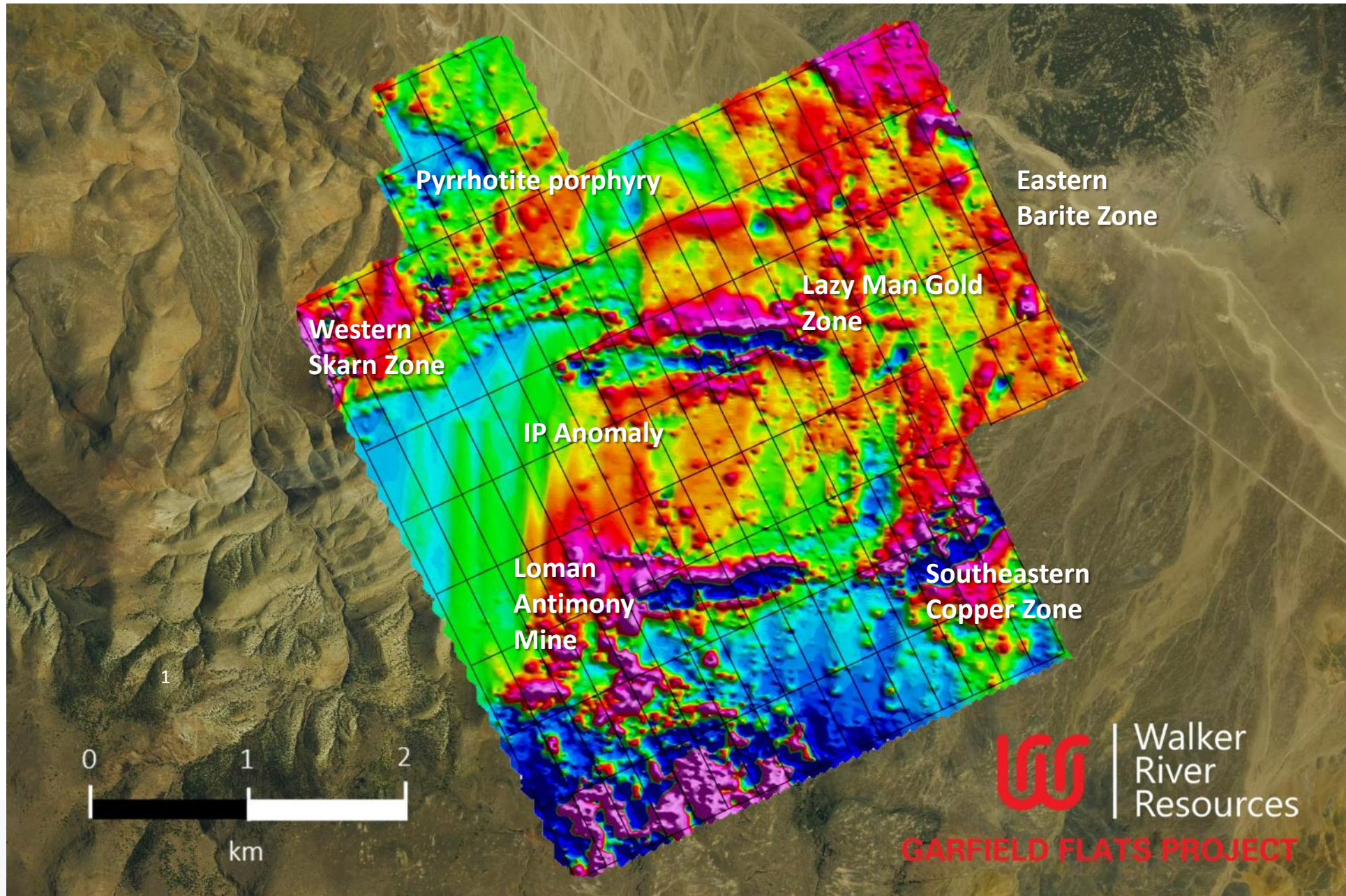
GARFIELD FLATS PROJECT LOCATION



ADJACENT TO NEW RANGE GOLD'S PAMLICO GOLD DISCOVERY



GARFIELD FLATS PROJECT EXPLORATION TARGETS



MANAGEMENT

Michel David, BSc, President & CEO, Director

Mr. David has over 35 years of experience in geology and geophysics, base metal and precious metal exploration and mining. He obtained a BSc in geology from McGill University in 1975 and has managed numerous projects in southern Africa, Brazil, Colombia, the Philippines, Korea and throughout North America with emphasis in the Province of Quebec. Mr. David has been a director and officer of several mining exploration companies based in Val d'Or, Quebec. Under his guidance a number of these companies made significant gold discoveries exploring and developing both from surface and underground.

Eugene Gauthier, P.Eng, VP of Exploration Director

Mr. Gauthier brings over 25 years of mining experience to Walker River. Mr. Gauthier has worked in production and mining for several Canadian mines, in particular Gwillim, Louvicourt, Western Quebec and Malartic southern. Mr. Gauthier is the Vice President of Exploration for the company.

Christopher J. Hobbs, CA CFO

Mr. Hobbs has worked with several public companies, accounting and securities firms in an accounting, management, director or CFO role in the past 20 years. Mr. Hobbs co-founded Pine Point Capital Advisors Inc., in January 2008 and has extensive experience in the investment banking sector. He served as a Senior Manager of KPMG LLP from 1990 to 1999. Mr. Hobbs is a member of the Chartered Accountants of Ontario and holds a bachelor of business administration degree from the Schulich School of Business at York University.

Michael Hackman, MPP, FAICD, Director

Mr. Hackman is an accomplished director and executive in the transport sector. He has considerable expertise in corporate governance, risk management, environmental safety and regulatory compliance. Mr. Hackman has advised gold mining companies in licence negotiations with Southeast Asian governments and has participated in capital raisings and public listings for companies throughout Australasia and the Pacific Rim for more than 30 years. Mr. Hackman has extensive experience with both private and Australian stock exchange-listed companies. Michael is also a former executive vice-president of Genting HK, a part of the Genting Group, one of Asia's largest conglomerates listed on the Hong Kong Stock Exchange. He is also a former director of DEQ Systems Inc. Mr. Hackman holds a master of politics and public policy from Macquarie University in Sydney and has studied business strategy at Harvard Business School. He also studied geology at the University of Tasmania. He is a graduate of the Royal Australian Air Force training school, a former Australian Air Force pilot and a fellow of the Australian Institute of Company Directors.

René Lessard, Director

Mr. Lessard is an independent sales consultant. He was the Sales Manager of Campagna Motors Inc. and T-Rex Vehicles Inc. René is a former director of Nemaska Lithium Inc. (TSX:NMX) and Monarques Resources Inc. (TSX:MQR)..

ADVISORS

R. Stuart (Tookie) Angus, Advisor

For the past 35 years Mr. Angus has been focused on structuring and financing both domestic and international exploration, development and mining ventures. Most recently, Mr. Angus was Managing Director of Mergers & Acquisitions for Endeavor Financial. Prior to joining Endeavor Financial he was a former partner and head of Global Mining Group for the Canadian law firm Fasken Martineau DuMoulin. Mr. Angus is the former Chairman of the Board of BC Sugar Refinery Limited, he was a Director of First Quantum Minerals until June 2005, a Director of Canico Resources Corporation until its takeover by CVRD in 2005, a Director of Bema Gold until its takeover by Kinross Gold in 2007, a Director of Ventana Gold until its takeover by AUX Canada Acquisitions in 2011 and a director of Plutonic Power until its merger with Magma Energy in 2011. Currently Mr. Angus is Chair of Nevsun Resources Ltd.

Earle Hall, Advisor

Mr. Hall is an internationally recognized Canadian entrepreneur, visionary and innovator in several different fields of technology. He has spearheaded projects and start-ups in the gaming, entertainment, heavy technology, CRM, video game and special effects segments of the technology spectrum. He currently serves as the chief executive officer of AXES Network, an IoT (Internet of things) fintech (financial technology) company specialized in the casino industry. He is also the Gaming Standards Association chair of the blockchain committee. Mr. Hall currently focuses on big data, information correlation, predictability and behaviour triggers. Mr. Hall's expertise in blockchain stems from his research in information management and is heavily influenced by his military background in intermodal logistics. Mr. Hall has done extensive research in neuroscience and has spoken at many international events, such as TEDx, Wanderlust and others, on the science of happiness, mindfulness and success. His passion for the human brain as well as the search for purpose and performance have had tremendous influence on his focus on company culture as the essence of success. Mr. Hall is a graduate of the Royal Military College and a veteran officer of the Canadian Armed Forces. He holds a master's degree in public administration and is currently pursuing a doctorate in organizational psychology. Mr. Hall taught the management of information and new technology at the master's degree level for 10 years, while researching the emergence of the digital economy.

Yves Caron, Geol (OGQ), MSc, Advisor

Mr. Caron has over 20 years extensive experience in the exploration and development of precious and industrial metal projects. Mr. Caron has served from project geologist to senior project manager with numerous mining companies, designing and leading advanced exploration campaigns for different commodities including lithium, diamond, uranium, gold and base metals. Mr. Caron received a B.Sc. in Geology from the Université du Québec à Montréal (UQAM) in 1999 and a Master's Degree in Earth Science from Institut National de la Recherche Scientifique (INRS) in 2010. He is a Member of the association of professional geologists of Quebec (OGQ) and has been a board member of several exploration companies with advanced projects.

CAPITAL STRUCTURE

Stock Options	10,000,000
Issued	148,429,866
Warrants	30,668,522
FULLY DILUTED	189,098,388

THANK YOU!

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