



Walker
River
Resources

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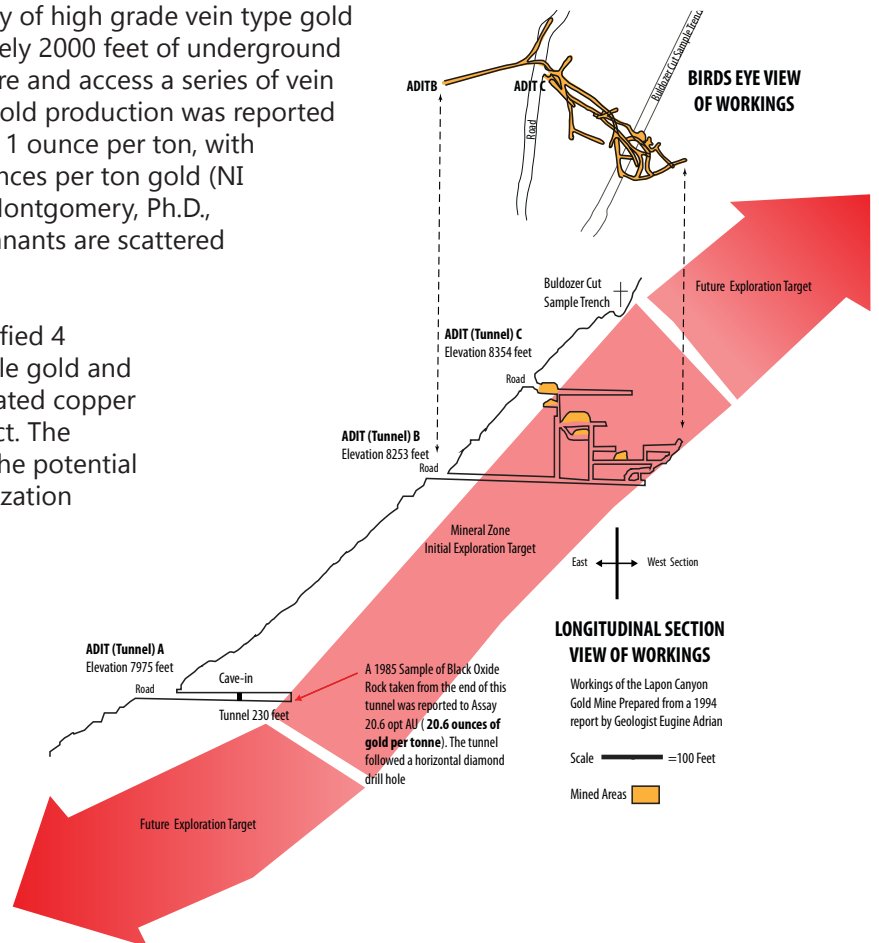
Lapon Canyon Project Nevada, USA

The Lapon Canyon Project is located in Nevada, one of the largest sources of Gold in the world and currently produces 80% of all Gold in the USA. The Project is situated 40 miles south of Yerington, NV, easily accessible by state secondary roads from the main highway. A state grid power transmission line passes within 2 miles of the property. The Project is located within the Walker Lane Shear Zone, a 60 mile wide structural corridor extending in a SE direction from Reno. Numerous past and current producing gold, silver, and copper mines are located within this trend, including several new discoveries.

The Lapon Canyon Project is situated in a well-known mining district. Previous work began in the early 1900's with the discovery of high grade vein type gold mineralization on the Lapon Claims. Approximately 2000 feet of underground workings (drifts-adits-raises) were used to explore and access a series of vein type structures. Limited small scale high grade gold production was reported returning numerous assay values in the range of 1 ounce per ton, with a sample at the end of Adit A returning 20.6 ounces per ton gold (NI 43-101 Report dated February 15, 2004 by J.H Montgomery, Ph.D., P.Eng. and N. Barr, B.Sc.). Gold placer mining remnants are scattered throughout the property.

Walker's initial exploration programs have identified 4 heavily altered geological structures, found visible gold and discovered the presence of porphyry and associated copper mineralization previously unknown on the Project. The initial 2015 and 2016 Drill Programs confirmed the potential for the emplacement of significant gold mineralization on the Lapon project.

The Lapon Canyon Gold project exhibits potential for high grade vein type gold mineralization as evidenced and confirmed by the past underground activities on the property and Walker's initial drilling programs as well as lower grade disseminated gold and the newly discovered copper porphyry mineralization on the property.



WALKER LANE SHEAR ZONE

The Walker Lane shear zone straddles the border between Nevada and California and has a long history of exploration and mining.

The majority of gold deposits occur in the Walker Lane shear zone, which is a 60 mile wide, NW trending structural corridor extending southeast along the California border from Reno towards Las Vegas.

The Walker Trend has hosted historical gold producers such as the Esmeralda/Aurora gold mine approx. 15 miles SW of Lapon Canyon and the famous Comstock Lode silver/gold mines. The Comstock Lode is one of the richest silver/gold mines ever found.

The Borealis Gold Mine and newly discovered Pumpkin Hollow Copper Mine, including the prolific past producing Anaconda Copper Mine in Yerington NV are all located within the Walker Trend in close proximity to the Lapon Canyon Project.

LAPON CANYON PROJECT HIGHLIGHTS

- Initial 2015 and 2016 Drill Program Returned Significant Gold Mineralization
- Awaiting Results From Follow Up 2016 Summer Drill Program
- Historical High Grade gold mining in 2000 feet of underground workings
- Minimal Modern Exploration
- Discovery of an previously unknown potential porphyry system
- Located in Mining friendly Nevada
- Permits are in place
- Lapon Canyon Gold project has significant exploration and expansion potential

SHARE STRUCTURE

| | |
|---------------------------|--------------------|
| Recent Share Price | \$0.11 |
| Market Cap. | \$7,401,707 |
| Issued | 67,288,247 |
| Warrants | 6,013,334 |
| Finders Warrants | 1,067,666 |
| Fully Diluted | 74,368,247 |



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